



200509220203
Skagit County Auditor
9/22/2005 Page 1 of 4 3:59PM

After Recording Return To:
Carmen Jordan
Amegy Bank National Association
5 Post Oak Park
4400 Post Oak Parkway
Houston, Texas 77027

LAND TITLE OF SKAGIT COUNTY
118008-S

ASSIGNMENT OF NOTE AND LIENS

Assignor: Trefco Finance Company II, a Texas limited liability company

Assignee: Amegy Bank National Association, a national banking association

Assigned Deed of Trust
Recording info: 200509220201

Assigned Assignment of Leases
Recording Info: 200509220200

ASSIGNMENT OF NOTE AND LIENS

TREFCO FINANCE COMPANY II, LLC, a Texas limited liability company ("Assignor"), for good and valuable consideration paid by AMEGY BANK NATIONAL ASSOCIATION, a national banking association ("Assignee"), the receipt and sufficiency of which are hereby acknowledged, has GRANTED, SOLD, CONVEYED, TRANSFERRED and ASSIGNED and by this instrument does hereby GRANT, SELL, CONVEY, TRANSFER and ASSIGN unto Assignee:

(a) that certain promissory note dated September 22, 2005, in the original principal amount of \$212,800.00, executed by Dubose Model Home Income Fund #2, Ltd. ("Borrower") and payable to the order of Assignor (the "Note");

(b) that certain Deed of Trust dated September 22, 2005, executed by Borrower for the benefit of Assignor and filed for record concurrently herewith in the real property records of Skagit County, Washington, to John Lingor, Trustee (the "Deed of Trust") covering the real property described on Exhibit "A" attached hereto (the "Real Property"); and

(c) that certain Assignment of Leases and Rents dated September 22, 2005, executed by Borrower and filed for record concurrently herewith in the real property records of Skagit County, Washington (the "Assignment of Leases").

Assignor represents and warrants that as of the date hereof, the unpaid principal balance of the Note is \$212,800.00, and the accrued unpaid interest on the Note is \$0.00. Assignor represents and warrants to Assignee that it is the owner and holder of the Note and the liens evidenced by the Deed of Trust and the Assignment of Leases and that Assignor has full power and authority to convey such instruments pursuant to this Assignment of Notes and Liens.

TO HAVE AND TO HOLD unto Assignee, its successors and assigns, the Note, the Deed of Trust and related documents, instruments and matters together with all and singular the liens, security interests and rights thereunder and any and all other liens, security interests, rights, title, interests, claims, remedies and demands that Assignor may have in, or in connection with the Note, the Deed of Trust and the Assignment of Leases or the property covered by the Deed of Trust or the Assignment of Leases.

EXECUTED as of September 22, 2005.

TREFCO FINANCE COMPANY II, LLC

By: _____

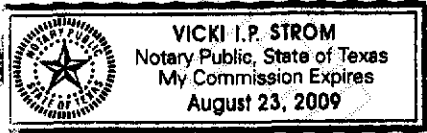
Larry C. Dubose
Vice President

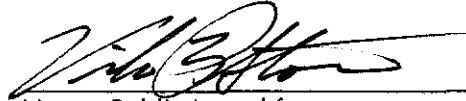


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THE STATE OF TEXAS §
 §
COUNTY OF HARRIS §

This instrument was acknowledged before me on September 22, 2005, by Larry G. Dubose, the Vice President of TREFCO FINANCE COMPANY II, LLC, a Texas limited liability company, on behalf of said company.





Notary Public in and for
The State of T E X A S



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Exhibit "A"

Real Property

Lot 8, "Skagit Highlands, Division 1", a Planned Unit Development, recorded on August 16, 2005, under Auditor's File No. 200508160182, records of Skagit County, Washington.



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