WHEN RECORDED RETURN TO:

200709130061

Skagit County Auditor

9/13/2007 Page

1 of

8 11:35AM

WINSTON & STRAWN LLP ATTN: JAMES P. HEALY, ESO. 35 WEST ACKER DRIVE CHICAGO, ILLINOIS 60601

Chicago Title Insurance Company

425 Commercial Street - Mount Vernon, Washington 98273 IC43412-ER DOCUMENT TITLE(s) NON-DISTURBANCE AGREEMENT 1. 2. 3. REFERENCE NUMBER(s) OF DOCUMENTS ASSIGNED OR RELEASED: Additional numbers on page ACCOMMODATION RECORDING GRANTOR(s): 1. BANK OF AMERICA, N.A. Chicago Title Company has placed this document for recording as a customer courtesy and accepts no 3. liability for its accuracy or validity of the document Additional names on page ___ GRANTEE(s): 1. DRAPER VALLEY HOLDINGS LLC 2. 3. Additional names on page _____ of the document ABBREVIATED LEGAL DESCRIPTION: TRACT 2, SKAGIT COUNTY SHORT PLAT NO. 6-82 Complete legal description is on page 8 of the document ASSESSOR'S PROPERTY TAX PARCEL ACCOUNT NUMBER(s): 340301-3-001-0108 & 9801-000-059-0002 (sign only if applicable) I am requesting an emergency nonstandard recording for an additional fee as provided in RCW 36.18.010. I understand that the recording processing requirements may cover up or otherwise obscure some part of the text of the original document. Signature

This cover sheet is for the County Recorder's indexing purposes only. The Recorder will rely on the information provided on the form and will not read the document to verify the accuracy or completeness of the indexing information provided herein.

This Document Was Prepared By And After Recording Please Return To:

Winston & Strawn LLP 35 West Wacker Drive Chicago, Illinois 60601 Attention: James P. Healy, Esq.

NON-DISTURBANCE AGREEMENT

THIS NON-DISTURBANCE AGREEMENT (this "Agreement") is made as of September 6, 2007 by Bank of America, N.A. (together with its successors and assigns, "Lender"), and Draper Valley Holdings LLC, a Delaware limited liability company (together with its successors and assigns, "Tenant").

WITNESSETH:

- A. Draper Valley Farms, Inc., a Washington corporation ("Owner"), is the owner of the land described in <u>Schedule "A"</u> attached hereto (together with the improvements located thereon, the "Real Estate").
- **B.** The Real Estate is encumbered by a deed of frust made by Owner for the benefit of Lender dated October 24, 2005, and recorded November 7, 2005, in the real estate records of Skagit County, as Document No. 200511070114, and a mortgage made by Owner for the benefit of Lender dated July 25, 2007, and recorded August 7, 2007, in the real estate records of Skagit County, as Document No. 200708070114 (as may be amended, modified or otherwise supplemented from time to time, the "Security Instruments").
- C. The Real Estate will be leased to Tenant on or about September 5, 2007, pursuant to a certain Lease (as may be amended, modified or otherwise supplemented from time to time, the "Lease") having a term with the latest termination date (assuming that all renewal options, if any, are exercised) being Schenke (2017 (the "Term").
- D. The parties wish to enter into an agreement whereby Lender, in the event it obtains title to or right to possession of the Real Estate pursuant to the Security Instruments or otherwise, will recognize the Lease and Tenant's interest thereunder.

NOW THEREFORE, in consideration of the mutual promises contained herein, the parties agree as follows:



2 of

- Non-Disturbance of Tenant. Effective as of the date of this Agreement, so long as Tenant is not in default in payment of rent or in material default in the performance of any of the other terms, covenants and conditions of the Lease beyond any applicable grace or cure period, Lender will not, directly or indirectly: (a) name Tenant in any foreclosure action or in any other action to enforce the Security Instruments; (b) terminate the Lease or Tenant's possession of the Real Estate as a result of any foreclosure judgment or sheriff's or trustee's sale of the Real Estate; or (c) otherwise disturb Tenant's use and possession of the Real Estate pursuant to the Lease. In the event the interests of Owner in the Real Estate are transferred to Lender by any manner, Lender shall be bound to Tenant under all terms, covenants and conditions of the Lease.
- 2. <u>Successor and Assigns</u>. The rights and obligations hereunder of the parties hereto shall bind and inure to the benefit of their respective successors and assigns.
- 3. <u>Counterparts</u>. This Agreement may be executed in counterparts, each of which shall be deemed an original, and both such counterparts, when taken together, shall constitute a single binding agreement.

[signature and notary pages follow]



9/13/2007 Page

3 of

IN WITNESS WHEREOF, the parties hereto have executed this Agreement as of the date first written above.

	LENDER:
	BANK OF AMERICA, N.A.
	By: Show L. Breeze
	Name: THOMAS C. Brand
	Its: 5VP
	TENANT:
	DRAPER VALLEY HOLDINGS LL a Delaware limited liability company
	By:
	Name:
gg w garde.	Its:

200709130061

Skagit County Auditor

9/13/2007 Page

4 of

STATE OF Washington)						
COUNTY OF King) SS						
Before me, the undersigned authority, a Notary Public in and for said County and State, personally appeared homas how, with whom I am personally acquainted, or who proved to me on the basis of satisfactory evidence, and who, upon oath, acknowledged himself to be the of Bank of America, N.A., the within named bargainor, and who acknowledged that he signed and delivered said instrument as such officer of such corporation, as his own free and voluntary act and as the free and voluntary act of such corporation, not personally, but as aforesaid, for the uses and purposes therein set forth.						
GIVEN under my hand and Notarial Seal this 30 day of august, 2007.						
Reita I Wood						
NOTARY PUBLIC						
My Commission Expires:						
2-26-2011						
STATE OF)						
COUNTY OF) SS						
Before me, the undersigned authority, a Notary Public in and for said County and State, personally appeared, with whom I am personally acquainted, or who proved to me on the basis of satisfactory evidence, and who, upon oath, acknowledged himself to be the of Draper Valley Holdings LLC the within named bargainor, and who acknowledged that he signed and delivered said instrument as such officer of such company, as his own free and voluntary act and as the free and voluntary act of such company, not personally, but as aforesaid, for the uses and purposes therein set forth.						
GIVEN under my hand and Notarial Seal this day of, 2007.						
NOTARY PUBLIC						
My Commission Expires:						

200709130061 Skagit County Auditor

9/13/2007 Page

5 of

811:35AM

IN WITNESS WHEREOF, the parties hereto have executed this Agreement as of the date first written above.

LENDER:	
BANK OF AMERICA, N.A.	
Ву:	
Name:	-
Its:	•
DRAPER VALLEY HOLDINGS LLC a Delaware limited liability company By: Name: James G. Shudwor Its: Vice President	

9/13/2007 Page

6 of

STATE OF	,		
COUNTY OF	ý	SS	
) Indersioned	l and Land	••
be the of acknowledged that he signed ar as his own free and voluntary personally, but as aforesaid, for	isfactory ex Bank of And delivered act and as the uses and	vidence, an America, N d said instr the free a d purposes	a Notary Public in and for said County and whom I am personally acquainted, or who d who, upon oath, acknowledged himself to A., the within named bargainor, and who ument as such officer of such corporation, and voluntary act of such corporation, not therein set forth.
			day of, 2007.
My Commission Expires:	W.		NOTARY PUBLIC
11 .			
STATE OF Illinois)	SS (
COUNTY OF OOK)		
himself to be the hargainor, and who acknowledged such company, as his own free a company, not personally, but as aforements of the basis of the bas	of satisfactors of satisfactors of the sign of voluntary or said, for the said, for th	Draper Vaned and delary act and the uses and	Notary Public in and for said County and whom I am personally acquainted, or ce, and who, upon oath, acknowledged lley Holdings LLC the within named ivered said instrument as such officer of as the free and voluntary act of such in purposes therein set forth.
GIVEN under my ha	nd and Not	tarial Seal t	his 5th day of Sept., 2007.
My Commission Expires:		(NOTARY PUBLIC "OFFICIAL SEAL" ANGELICA CORONA Notary Public, State of Illinois My Commission Expires 08/06/10
			- 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1

200709130061 Skagit County Auditor 9/13/2007 Page 7 of

Schedule "A" to Non-Disturbance Agreement

Legal Description of Real Estate

Tract 2 of Skagit County Short Plat No. 6-82, approved April 27, 1982 and recorded April 30, 1982, under Auditor's File No. 820430001 in Volume 5 of Short Plats, page 185, records of Skagit County, Washington: being a portion of the Northeast Quarter of the Southwest Quarter of Section 1, Township 34 North, Range 3 East, of the Willamette Meridian.

Situated in Skagit County, Washington

K:\2057939\00001\20171_CMB\20171O20EV==NDA - Draper Valley (Burlington Feedmill.doc



Skagit County Auditor

9/13/2007 Page